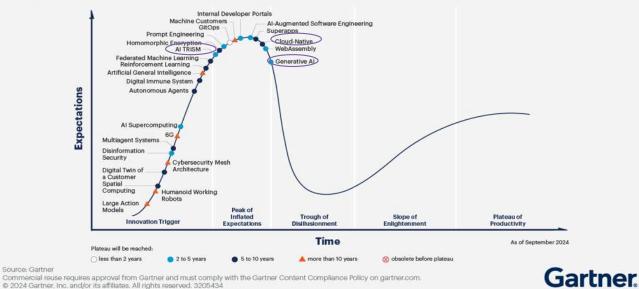




robust digital infrastructure



Hype Cycle for Emerging Technologies, 2024



Technology Trend	Adoption Rate (%)	Strategic Importance			
Cloud & Edge Computing	48	Foundational for enabling other advanced technologies			
Generative Al	36	Enhancing decision-making and driving innovation			
Digital Trust & Cybersecurity	30	Critical for securing digital assets and maintaining trust			

Autonomous AI & Generative AI

- Uses Al tools to automate coding, testing, and deployment
- Speeds up software development and reduces manual work
- Key innovations: Multi-agent systems & autonomous agents and Humanoid working robots
- Passed the Peak of Inflated Expectations
- Focus now shifting from hype to real-world ROI
- Expect practical use cases to grow over the next 2–5 years

Cloud - Native

- Key enabler of digital productivity & innovation
- Moving past the hype into real adoption
- Now on the Slope of Enlightenment, heading to Plateau of Productivity (2–5 years)
- Can scale faster and adapt quickly to market needs

Human Centric Security & Privacy

- Embeds security and privacy into daily operations
- Builds a culture of trust and shared responsibility
- Supports risk-aware decision-making across teams
- Example: Al TRISM (Al Trust, Risk & Security Management)



Strategic Insight on Cloud Imperative for the Government





Government globally

- (01) Improve government performance
 - Strealine service delivery
 - Scales easily across agencies
 - Enhances citizen experience with faster digital access
- (02) Rising demand
 - Citizens expect real-time, remote access to services
 - COVID-19 exposed the need for resilient digital infrastructure
- 03) National Cloud Policies Momentum
 - Countries advancing digital sovereignty through cloud-first policies ie UK Government Cloud First Policy (2013), Singapore Smart Nation & Government Commercial Cloud (GCC)



Malaysia urgency

- (01) Rapid Evolution of public services: Evolving at fast pace as to meet market volatility, citizens and technology demand/changes
- Cloud is no longer an optional: Rapid solution & technology innovation including AI on the cloud
- Malaysia Strategic Cloud Journey: MyDIGITAL Malaysia Digital Economy Blueprint, Cloud First Policy & CSP appointments

Insight Summary

- Public Sector agility is critical to meet the pace of change in citizen expectations, global disruptions technology advancements.

 Government is focusing on Cloud native implementation.
- O2 Cloud is an enabler:
 - Modernize infrastructure
 - Enable agility, innovation & Cost efficiency
 - Meet citizen and market expectations in real time
- Malaysia recognize Cloud as a strategic initiative via MyDiGITAL implementation for economic competitiveness, data sovereignty and security
- Shift from legacy to **Cloud native is critical** and it is more than cost savings ie ensuring nation competitiveness & innovation

Source 1. National Cloud and Computing Policy (2025)



As a subsidiary of TM, we leverage on TM suite of converged solutions to accelerate digital adoption across all industry verticals.













Energy



Education













ces	Smart Solution		Smart City	Smart Industr	y Smart Healthcare	Smart Agricultur	e		
Business Services	Digital Services	curity		SANDBOX AI				HERE	essional ices
В	Converged 5G	Cyberse	Data	Internet	Voice, Collaboration and Mobile Plan	ns	107	G SPH	Professic Services
	Networking 3	0 0	Data Centre	Private 5G	Wireless and Mobility Solution		ICT	2(a v



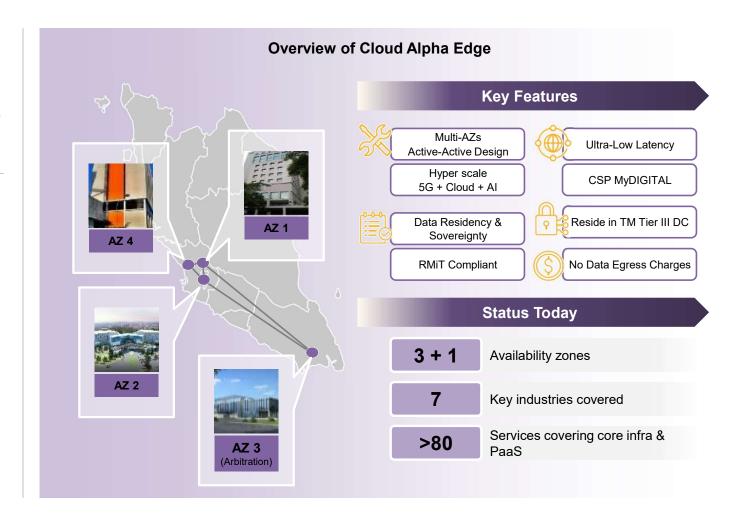
Cloud Alpha Edge (CAE) Which Reside In TM Data Centres Is Well Positioned To Support The Country's Digital Ambition



Availability Zones (AZs) are geographically separated data centers within a cloud region with independent infrastructure, including power, cooling, and network. This is to ensure that if one zone fails, others can maintain service and data accessibility.

Characteristics of Availability Zones

- Location: AZs are typically situated close enough to provide low-latency connections (usually under 2ms) for efficient data transfer within the region.
- ➤ Deployment method:
 Typically, at least 2 AZs are
 deployed within a close proximity
 (same city) for low latency, with
 an optional "arbitrary" zone acting
 as a monitor to detect and
 respond to failures in the primary
 AZs.





TM Fulfils Malaysia's National Sovereignty Requirements Through Cloud Alpha Edge (CAE)





The National Sovereign Cloud Proposition

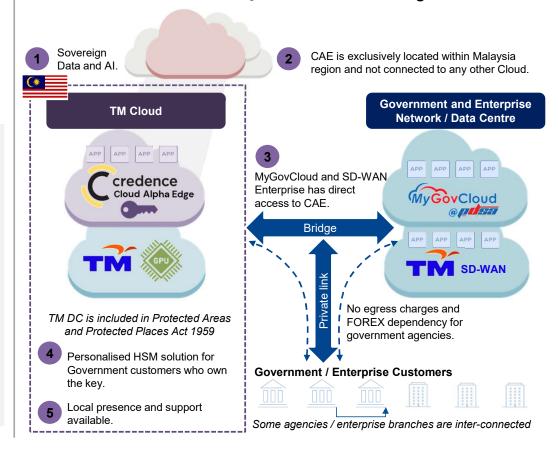
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- Sovereign Data and Al: Data is stored, processed and governed in Malaysia within TM Cloud and Tier III DC; GPU enabled locally with open-source Al and CGSO "Sasaran Penting".
- **Private design:** CAE incorporates air gap technology to provide additional layer of security to customer's sensitive data.
- **Private Connectivity:** MyGovCloud and SD-WAN Enterprise have direct access to CAE.
- Private Data: Personalised Hardware Security Modules (HSM) solution for government customers who retain sole ownership of encryption keys.
- **Local presence and support:** PS and MS presence in Malaysia; Cybersecurity SOC certified.

Offerings

- No/ Minimal internet price
- Disaster recovery backup
- · Data encryption
- Data ownership
- Reachability
- Performance monitoring
- · Perimeter testing
- · Data sanitisation
- · Data virtualisation

How TM Powers Malaysia's National Sovereign Cloud





TM Launched Sovereign GPU As Core Infrastructure To Support National Al Agenda ..(1/2)

DATA CENTRE













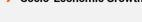


AI-EMPOWERED ECONOMY



AI-EMPOWERED > Socio-Economic Growth GOVERNMENT

- Intelligence Automation in **Public Services**
- **Energy, Water and Natural Resources Sustainability**





Governance in Malaysia





KIJAI A LIJMPIJR 13 December 2024 - TM Malaysia's teles its core capabilities by ramping up its digital infrastructure to enable GPU-as-a-Service (GP entirely within the country, this initiative aims to bolster Malaysia's Al infrastructure and ac transformation. The solution was unveiled following the launch of the National Artificial in (NAIO) by YAB Datuk Seri Anwar Ibrahim, Prime Minister of Malaysia.

The first of its kind in Malaysia, this innovative solution leverages NVIDIA GPU tecl Uptime Tier-III certified data centres. TM's GPUaaS provides low-latency, real-time, high omputing capabilities while ensuring data sovereignty and security, reinforcing M

digital infrastructure and support the nation's Al aspiration. By offering cost-efficient access to high sector to adopt Al-driven solutions with greater ease, ensuring both operational efficiency and scalability



AI-EMPOWERED SOCIETY

- > Public Safety & Security
- Healthcare & Wellness
- Education
- Job Creations in AI & Digital



AI-EMPOWERED **INDUSTRY**

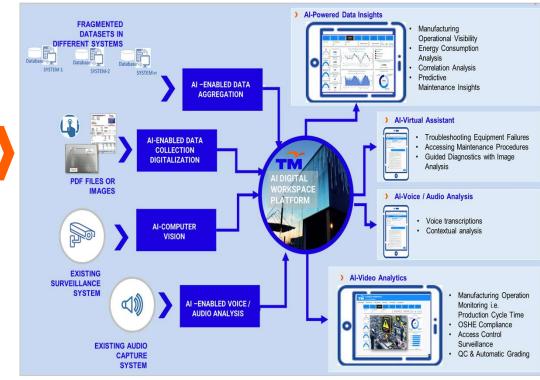
GDP accelerated growth via Al-driven economic program such as manufacturing, agriculture, tourism and other and consumer related services





TM Launched Sovereign GPU As Core Infrastructure To Support National Al Agenda ..(2/2)







TM Cloud Sovereign Position Is Backed By **Comprehensive and Expanding Service Portfolio**



TM CAE offers a robust and growing list of services tailored to support the digitization and digitalization needs

of modern businesses

Compute

- Elastic Cloud Server (CPU/GPU)
- · Auto Scaling
- · Dedicated Host
- · Bare Metal Server
- Image Management Service
- FunctionGraph

Storage

- · Object Storage Service
- · Elastic Volume Service
- · Scalable File Service
- Cloud Backup & Recovery

Networking

- · Virtual Private Cloud
- · Elastic Load Balance
- · NAT Gateway (public)
- Elastic IP (IPv4, IPv6)
- Direct Connect
- Virtual Private Network
- · Domain Name Service (Private)
- VPC Endpoint

Container

- · Cloud Container Engine
- · Software Repository for Container
- Application Orchestration Service



Application & Middleware

- ServiceStage
- · Cloud Service Engine
- Distributed Cache Service (Redis)
- Distributed Message Service RabbitMQ
- · Distributed Message Service RocketMQ
- · Distributed Message Service Kafka
- · Simple Message Notification
- API Gateway
- · Cloud Performance Test Service

Enterprise Intelligent

- Model Arts
- MapReduce Service
- · Cloud Search Service
- DataArts Studio
- · Image Recognition
- · Data Warehouse Service
- · Optical Character Recognition
- · Graph Engine Service
- Data Lake Insight

Management

- Cloud Eye
- Identity Access Management
- · IAM Identity Center
- Tag Management Service
- Application Operation Management
- Cloud Trace Service
- Log Tank Service
- Application Performance Mgmt
- Config
- · Resource Access Manager
- Resource Governance Center
- Resource Formation Service
- Organizations

In Roadmap (2025 onwards): Among Many Others:-

- GaussDB
- TaurusDB for MySQL
- DeepSeek ModelArts



Database

- · Relational Database (MySQL, PostgreSQL, Microsoft SQL Server)
- Document Database Service
- Distributed Database Middleware
- Data Replication Service
- · Data Admin Service

Online Migration (V2V, P2V)

· Server Migration Service

Security

- Anti-DDoS
- Host Security Service (HSS)
- Web Application Firewall (WAF)
- Data Encryption Workshop (DEW)
- Vulnerability Scan Service (VSS)
- Database Security Service (DBSS)
- · Container Guard Service
- Cloud Bastion Host
- SecMaster
- · Data Security Center

Various options to choose from laaS and PaaS

Security, Management & Tools



What Come To Mind When The Word Sovereign Is Mentioned?

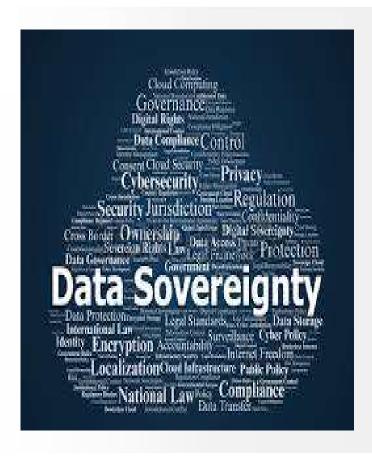






Why Data Sovereignty In The Cloud Critical For Government?





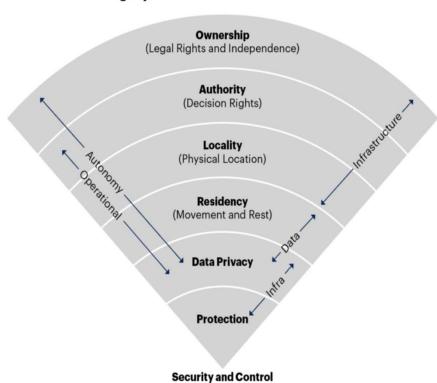
- TO AVOID BEING UNDER FOREIGN LAW/ **ACT JURISDICTION**
- TO PROTECT THE DATA FROM SECURITY **BREACHES**
- TO MAINTAIN OWNERSHIP AND CONTROL
- TO ENSURE CONFIDENTIALITY AND PROTECT PRIVACY



There are several layers in safeguarding the sovereignty in the Cloud



Layers of Cloud Sovereignty



Source: Gartner 769931_C

OWNERSHIP & AUTHORITY

- Data is subjected to local legal jurisdictions only insulated from outside Law/ Act
- Legal ownership is local
- Local decision making
- Having certifications/ attestation related to the country

LOCALITY

- Data, services, staff and infrastructure stay within the country
- Infrastructure and services are maintained and managed by citizens of the country
- The local provider/ partner has control over the control plane and able to enforce action

RESIDENCY

- Data stay within the country
- Data reside within local DC of the country
- Data in motion and movement can be tracked, documented and sanctioned by the customer

DATA PRIVACY

- Data owner has control and ownership of their data and keys
- Comply to data privacy law
- Data cannot be accessed and not visible to operators
- Prevent compelled accessed by external authorities
- Rights to audit



TM Fulfils Malaysia's National Sovereignty Requirements Through Cloud Alpha Edge (CAE)





The National Sovereign Cloud Proposition

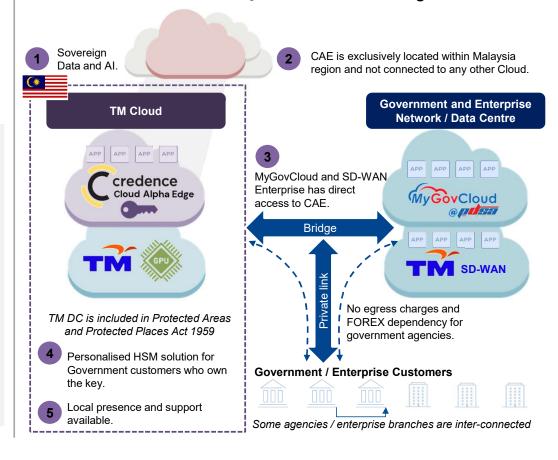
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How TM Powers Malaysia's National Sovereign Cloud





TM Cloud Sovereign Position Is Complimented By **Established Security Compliance And Offerings**



SECURITY GOVERNANCE IT ARCHITECTURE **BOARD**

INFORMATION SECURITY COUNCIL CHANGE ADVISORY **BOARD**

DATA GOVERNANCE COUNCIL

TM CSD

GRC

COMPLIANCE





TENANT SECURITY





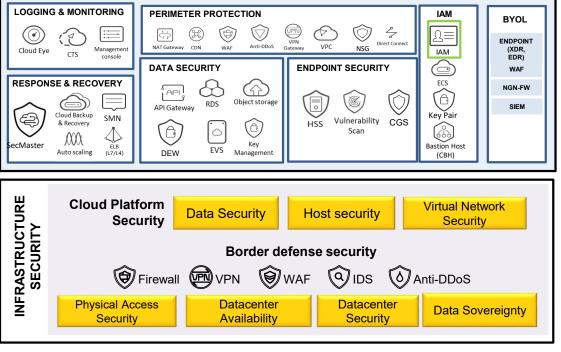




SOC2 Type 1 (Type2 - Q3 2025)

TM CS Baseline









Credence Empowers Malaysian Enterprises And **Public Sectors Through Transformational Solutions**





The National Sovereign Cloud solutions tailored to drive innovation, scalability, and operational excellence.

- Cloud Hostina
- Advisory & Consulting
- Migration & Modernization
- DevOps & AI/ML
- Security
- Microsoft Licensing Solution Partner
- Microsoft Cloud Solution Provider



Turn data into a strategic advantage to drive smarter decisions, optimize operations, and accelerate growth.

- Tailor-made Advanced Analytics and Al Programs
- **Enterprise-wide Analytics**
- Multi-agency / Multi organization Analytics



Transform the way you build, modernize, and manage applications to stay ahead in digital-first world.

- 24/7 Service Deck and Proactive Monitoring Support
- 24/7 L1-L3 Support on Cloud laaS and PaaS
- BaaS & DRaaS
- Cloud Native Security Managed Services
- Custom Applications Managed Services (Proactive, Reactive L1 to L3 Support)
- Service Management, Cloud **Delivery Lead and Customer** Success



Streamline operations, enhance experiences, and achieve agility with Credence's next-gen platforms tailored for the digital age.

- Specialised applications:
 - Darwinbox
 - SAP
 - Qualtrics
 - Dynamic Talent Cloud
- Custom application development:
 - DMaaS

Our Partners:



















DMaaS (Document Management as a Service), Cloud laaS (Infra as a Service), PaaS(Platform as a Service), BaaS (Backup as a Service) & DRaaS (Disaster Recovery as a Service),



Case Study

Cloud Management Content Platform – Enabler For National Creative Industry



Problem Statement

- On-premise limitations in storage capacity leading to performance issue and compromised accessibility.

 Coupled with concurrent access to large datafiles leading to downtime. Insufficient security measures for content access leads to data breaches and hinders overall productivity
- Difficulty in effectively processing and distributing streaming content that supports adaptive streaming. Leads to constrained playback capabilities, causing buffering, latency, and a poor user experience
- Lack of centralised platforms content scattered across various systems, repositories, and storage locations.

Approach

eTVCMS (Electronic TV Content Management System) solution offering consist of:

- Practical POC approach objective identification, prototype development, test & evaluate, data collection
- Scalability and Resource Optimisation enables efficient handling of large volumes of content
- Accessibility and Availability engagement with both local and international vendors to acquire content
- Content Delivery Network (CDN) distribute content across multiple edge servers
- Security Measures to Safeguard Intellectual Property regular backup & DRC, RBAC & encryption during storage, transport, access, WAF to mitugate DDOS attack risk
- CAE Direct Connect private connection to GovNet/PCN

Results

- Scalability and Resource Optimisation up to 4TB of storage for 1,000 vendor application
- Secure Streaming Engine includes encryption and RBAC management to sensitive content
- Streamlined Workflows in Centralised Platform 3,000 content submission assessment from 3 months to 1 month



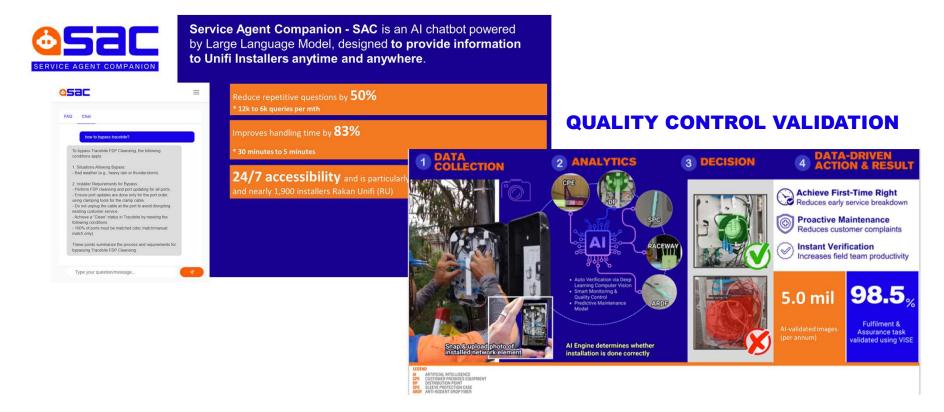


SAMPLE AI FUNCTIONAL USE CASES IN TM





TECHNICAL VIRTUAL ASSISTANT AGENT





Key Takeaways

C

Tailored Solutions



Cloud Agnostic

We offer unbiased cloud solutions tailored to your specific needs



Wholistic Solutions

Credence delivers all-in-one digital solutions.



Outcome Focused

Our focus is delivering measurable business outcomes.



Optimise Operations

Streamline processes and increase efficiency with tailored cloud solutions, ensuring smooth and secure operations.



Remain Relevant and Up to Date

Outcomes For Rakyat

Innovate and modernise services to stay competitive, leveraging advanced analytics and cloud.



Digital Engagement with Rakyat

Enhance government service experiences with personalised and seamless digital interactions.



Empower SMEs and SOHO

Equip the local economy with the tools and skills needed to thrive in a digital-first environment.



Enhance Data Security and Compliance

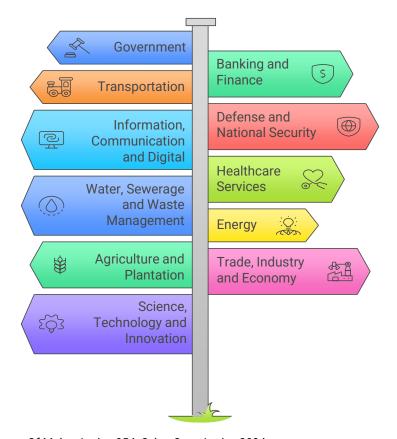
Protect national interest and adhere to regulatory requirements with our cloud solutions.

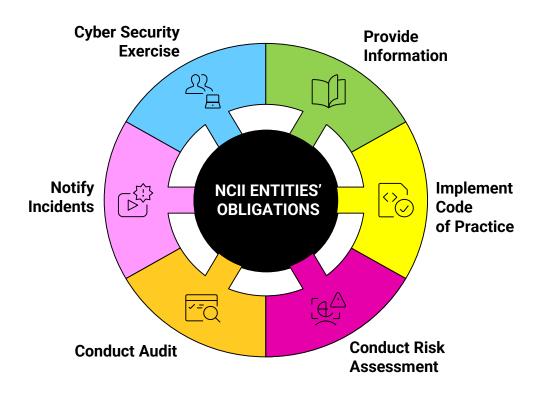


MALAYSIA CYBER SECURITY ACT 2024 (ACT 854) (1/2)



NCII = National Critical Information Infrastructure





Source: Laws Of Malaysia, Act 854, Cyber Security Act 2024



MALAYSIA CYBER SECURITY ACT 2024 (ACT 854) (2/2)



OBLIGATION

OFFENCE

PENALTY

LIABILITY FOR HOW TM ONE CAN HELP



Clause 21:
Compliance with Code of
Practice

Failure to implement code measures

≤ RM500,000 fine or 10 years' imprisonment or both

Director, compliance officer, partner, manager, secretary or other similar officer

Clause 58:

Compliance assessment ISO/IEC implementation

 Cybersecurity Maturity Assessment (CMA)

Clause 22: Cybersecurity Risk Assessment Failure to conduct cybersecurity risk assessment at least once a year

≤ RM200,000 fine or 3 years' imprisonment or both

VAPT/SPA service



Clause 22:
Cybersecurity Audit

Failure to complete/submit audit at least once in every 2 years

≤ RM200,000 fine or 3 years' imprisonment or both A person is also liable for offences committed by their employees, agents, or their agents' employees while acting on their behalf,

Clause 59:

ISO/IEC annual auditing service

Managed Security Operation Centre (MSOC)

Clause 23: Incident Reporting

Failure to report cybersecurity incident

≤ RM500,000 fine or 10 years' imprisonment or both

Source:

- Laws Of Malaysia, Act 854, Cyber Security Act 2024
- Cyber Security (Period For Cyber Security Risk Assessment And Audit) Regulations 2024



TM CYBERSECURITY BASELINE









